

Living Super Change of bank account



Pension and transition to retirement

About this form

You can use this form to change your bank account details for your Pension or TTR payments.

For the member

Once completed and signed, please provide this form to your adviser via email or hard copy. Any questions, just call 133 464, 9am–5pm, Monday to Friday (AEST/AEDT).

For the adviser

Once you've received the signed form from the member and have signed it yourself, please upload it via Living Super's online adviser portal: adviser.livingsuper.onesuper.com.au

Any questions, just call 1300 656 226, 9am–5pm, Monday to Friday (AEST/AEDT).

Step 1: Your account details

I would like to change the linked bank account on the following Living Super Pension/Transition to Retirement account.

Client number

First name

Date of Birth (DD/MM/YYYY)

Living Super account number

Last name

Step 2: Changing linked bank account

Pension Payment details (For Pension and TTR accounts only)

Name of Bank, Credit Union, Building Society etc.

Branch No. (BSB)

Account name (must be held either solely or jointly in your name)

Account number

Please attach proof of your bank account details, such as a statement that shows your BSB, account number and account name. Please check that the details above are correct, as the Trustee does not guarantee that funds sent in error to these details can be recovered.

Important Information: Your pension payments are not guaranteed and will end if your Living Super account balance is exhausted. You can request online to change the frequency of your pension payments, or the amount of your pension payments, provided it satisfies any minimum or maximum payment limits that apply. The Trustee may also adjust the amount of your pension payments to ensure it satisfies these limits.

Step 3: Declaration and Authority

Signature

Date (DD/MM/YYYY)

Step 4: What to do when you have completed this form

When you have completed and signed this form, please email to: adviser@livingsuper.onesuper.com.au

(by 12pm Friday before your next scheduled pension payment).



For the curious: This information was prepared and sent on behalf of Diversa Trustees Limited ABN 49 006 421 638, AFSL 235153, RSE L0000635 (Diversa, the Trustee, we, our and us), the Trustee of Living Super, a sub-plan of OneSuper ABN 43 905 581 638 (Fund) and the issuer of interests in the Fund. Living Super is a product issued out of the Fund. Insurance cover offered by the Fund is provided by MetLife Insurance Limited ABN 75 004 274 882 AFSL 238096. The information contained above is general advice only and has been prepared without taking account of your objectives, financial situation or needs. Consider your personal circumstances, the appropriateness of the product and read the Product Disclosure Statement, Product Guide and Financial Service Guide before making any decision to acquire or continue to hold the product. These documents together with the relevant Target Market Determinations are available at ing.com.au. You may also decide to seek independent financial advice before making a decision about the product. ING is a business name of ING Bank (Australia) Limited ABN 24 000 893 292, AFSL 229823 and is the sponsor of Living Super. An investment in Living Super is neither a deposit nor liability of ING Bank (Australia) Limited or any of its related corporations and none of them stands behind or guarantees the Fund.

