

Living Super retirement declaration



Retired or stopped working for an employer after turning 60?

This form is used to let Living Super know you've met a condition of release (i.e. you've retired or stopped working for an employer after turning 60). Once Living Super processes this form, your transition to retirement (TTR) account/s will convert to a pension account and you'll be considered in the retirement phase for taxation purposes. Please note that this declaration will apply to all your Living Super TTR accounts.

Please complete in pen using CAPITAL letters and print (X) to mark boxes. This form must be completed in full.

Email your completed, signed form to livingsuper@onesuper.com.au or mail to:

Living Super
Reply Paid 93910
MELBOURNE VIC 3001

Step 1: Member details

Title	Given name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth (DD/MM/YYYY)	Living Super TTR member number	
<input type="text"/>	<input type="text"/>	
Residential address		
Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile number	Email address	
<input type="text"/>	<input type="text"/>	

By providing your details above, you authorise the Fund to update your record if they differ to those currently held. By providing your email address, you authorise the Fund to provide communications and information electronically by email or the secure online portal, including information required by law.

Step 2: Tell us your situation

Choose either of the below options depending on your situation.

- I've retired.
- I am at least 60 years of age and since turning 60 I have ceased gainful employment.

Important information

This form doesn't allow you to move money from your Super account to a Pension account. To combine your super and TTR accounts or to make a withdrawal, please call us on 133 464 or email livingsuper@onesuper.com.au



Step 3: Member declaration

- I declare the information I have provided on this form is true and correct.
- I declare I am an Australian citizen or permanent resident of Australia.
- I understand by submitting this form my account/s will be converted to a pension account.
- I understand the personal information I have provided on this form will be used for the purpose of administering my account and I consent to my personal information being used in accordance with the [Living Super Privacy Policy](#).

Member full name

Signature

Date (DD/MM/YYYY)

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For the curious:

This information was prepared and sent on behalf of Diversa Trustees Limited ABN 49 006 421 638, AFSL 235153, RSE L0000635, the Trustee of Living Super, a sub-plan of OneSuper ABN 43 905 581 638 (Fund) and the issuer of interests in the Fund. Living Super is a product issued out of the Fund. Insurance cover offered by the Fund is provided by MetLife Insurance Limited ABN 75 004 274 882 AFSL 238096. The information contained above is general advice only and has been prepared without taking account of your objectives, financial situation or needs. Consider your personal circumstances, the appropriateness of the product and read the Product Disclosure Statement and Target Market Determination available at ing.com.au before making any decision to acquire or continue to hold the product. You may also decide to seek independent financial advice before making a decision about the product. ING is a business name of ING Bank (Australia) Limited ABN 24 000 893 292, AFSL 229823.

