Change of personal details



About this form

Please complete this form to amend any details to your name or date of birth (one form per client). Note: Changes requested in this form will be applied to all ING account/s held in your name (including Living Super account/s), except ING insurance policies.



When completing this form please: • use CAPITAL letters • mark boxes with an X where applicable • use black pen.

Step 1: Your personal details (mandatory)	
ING Client Number or Account Number First name Middle name	Mr Mrs Ms Miss Other Surname
Step 2: Change your personal details	
Complete the relevant sections to change your personal details. Must be completed by the Account Holder.	
Change of name	
Previous name Mr Mrs Ms Miss Other First name Middle name	New name Mr Mrs Ms Miss Other First name Middle name
The state of the s	
Surname	Surname
My previous signature Date (DD/MM/YY) My new signature Date (DD/MM/YY) The reason for the change: Use a new name adopted by marriage (original certified copy* of Marriage Certificate^ must be attached) Use a former name (original certified copy* of Birth Certificate and one of the following must be attached: Marriage Certificate^ OR Change of Name Certificate OR Decree Nisi/Divorce Certificate) Use a new name (original certified copy* of Change of Name Certificate must be attached) Note: Please ensure document(s) provided show a link between your former and current name. I have provided the following: An original certified copy* of the following document(s) issued by the relevant registry body confirming my change of name:	
Marriage Certificate ^ Char	nge of Name ficate Decree Nisi
Important Note: ^ Marriage Certificate must be issued by the relevant registry for marriages, e.g. Registry of Birth, Deaths and Marriages. It can not be a ceremonial certificate. * Please refer to Step 3 for a list of Acceptable Document Certifiers and instructions on how to certify a document.	
Change of Date of Birth Correct Date of Birth (DD/MM/YYYY) I have provided the following: An original certified copy* of one of the following documents confirming my date of birth: Driver's Birth Certificate Passport	
Signature of Account Holder Date (DD/MM/YY) Note:* Please refer to Step 3 for a list of Acceptable Document Certifiers and instructions on how to certify a document.	



Step 3: How to certify a document

Section A - Select a certifier

Take the originals and copies of your identification documents to a document certifier from the list below. Ask them to follow the instructions in Section B.

- 1. A Justice of the Peace
- 2. An Accountant who is a member of the Australian Institute of Chartered Accountants, CPA Australia or the National Institute of Accountants with 2 or more years of continuous membership
- 3. A Solicitor or Barrister
- 4. A Police Officer
- 5. An agent in charge of, or a permanent employee (with 2 or more years of continuous service) of an Australia Post outlet
- 6. An officer with, or authorised representative of, a holder of an Australian Financial Services Licence, having 2 or more continuous years of service with one or more licensees
- 7. A Dentist
- 8. A Pharmacist
- 9. A Medical Practitioner
- 10. A Chiropractor or a Physiotherapist.

If you are outside Australia, documents may only be certified by the following document certifiers:

- 11. A Notary Public, including a notary public (however described) exercising functions at a place outside; a) the Commonwealth; and b) the external Territories of the Commonwealth
- 12. Australian Consular Officer or Australian Diplomatic Officer (within the meaning of the Consular Fees Act 1955)
- 13. An authorised staff member of an Australian Embassy, High Commission or Consulate
- 14. An authorised employee of the Australian Trade and Investment Commission, who is: a) in a country or place outside Australia; and b) authorized under paragraph 3(d) of the Consular Fees Act 1955; and c) exercising the employee's function at that place
- **15.** An authorised employee of the Commonwealth of Australia, who is; a) in a country or place outside Australia; and b) authorized under paragraph 3(d) of the Consular Fees Act 1955; and c) exercising the employee's function at that place
- **16.** A Member of the Australian Defence Force who is; a) an officer or b) a non- commissioned officer within the meaning of the Defence Force Discipline Act 1982 with 2 or more years of continuous service; or c) a warrant officer within the meaning of that Act

Note: A complete list of ING acceptable document certifiers is available on inq.com.au in the FAQ section.

Section B - How to certify a document

The certifier must sight the original document and a copy of the document and include the following information on the copy:

- "I hereby certify these pages to be a true copy of the original document" (or similar wording noting that some certifiers use stamps with standard wording)"
- Date of the certification: dd/mm/yyyy
- Full name of the certifier
- · Signature of certifier
- Qualification or capacity of the certifier: (i.e. JP, Solicitor, etc.)
- Registration Number: (if applicable)

Important Note: Please ensure your document/s are certified as outlined above. Should the certification be completed incorrectly we will be unable to complete your request.

Note: It is an offence under the Anti-Money Laundering / Counter-Terrorism Financing Act 2006 to provide a false or misleading statement, produce a false or misleading document, to receive an ING product in a false name or to fail to disclose any other name or names you are commonly known by.

Step 4: What to do when you have completed this form

After you have had your documents correctly certified and this form completed, please scan all documents and send via email or post to:

EmailPostpersonal.details.au@ing.comING

Reply Paid 2682 SYDNEY NSW 2001

Please note that in sending your documents, you consent to your personal information being collected by ING and shared with other providers for the purpose of administration of your ING account/s, including Living Super account/s. For more information about how ING handles your personal information please see our <u>Privacy Policy</u>.

If you have a Living Super account/s, please refer to the Living Super Privacy Policy.

